

1. KEY ECONOMIC INDICATORS

	Unit	2002		2003		2004		2005 ^(e)		2006 ^(f)	
		RM million	% p.a.	RM million	% p.a.	RM million	% p.a.	RM million	% p.a.	RM million	% p.a.
1.1 Gross Domestic Product (in 1987 constant prices)		220,422	4.4	232,359	5.4	248,954	7.1	262,029	5.3	277,626	6.0
Agriculture, forestry & fishing		19,064	2.8	20,134	5.6	21,137	5.0	21,585	2.1	22,010	2.0
Mining		15,810	4.3	16,720	5.8	17,372	3.9	17,504	0.8	18,378	5.0
Manufacturing		66,019	4.3	71,544	8.4	78,558	9.8	82,394	4.9	88,122	7.0
Construction		7,251	2.0	7,359	1.5	7,248	-1.5	7,133	-1.6	7,204	1.0
Services		127,968	6.5	133,751	4.5	142,849	6.8	152,205	6.5	161,330	6.0
1.2 Gross National Product (in 1987 constant prices)		203,169	5.0	217,155	6.9	233,084	7.3	248,030	6.4	262,462	5.8
Private consumption		101,946	4.4	108,722	6.6	120,181	10.5	131,266	9.2	140,132	6.8
Private investment		22,181	-15.1	22,270	0.4	28,015	25.8	31,047	10.8	34,145	10.0
Public consumption		30,926	10.4	34,476	11.5	36,558	6.0	38,727	5.9	39,979	3.2
Public investment		41,068	11.2	42,690	3.9	38,981	-8.7	39,128	0.4	40,194	2.7
Exports of goods & services		237,904	4.5	251,463	5.7	292,476	16.3	316,959	8.4	345,075	8.9
Imports of goods & services		216,802	6.3	225,996	4.2	272,721	20.7	293,391	7.6	322,789	10.0
Per capita GNP	RM	13,722		14,870		16,616		18,106		19,484	
	US\$	3,611		3,913		4,373		4,781		5,145	
		% of GNP		% of GNP		% of GNP		% of GNP		% of GNP	
1.3 Balance of Payments											
Goods		72,117	21.4	97,701	26.3	104,474	24.7	126,454	26.7	138,401	26.7
Services & Income		-31,057	-9.3	-37,553	-10.2	-33,329	-7.5	-34,157	-7.2	-33,969	-6.5
Current account balance		30,494	9.1	50,848	13.7	56,511	13.4	75,334	15.9	89,409	17.2
Overall balance		14,191	4.2	39,059	10.5	83,061	19.6	12,820	2.7	-	-
Central Bank reserves		131,394	39.2	170,452	46.1	253,513	59.9	266,364	56.3	-	-
Months of retained imports		5.4		6.6		8.0		7.6		-	
1.4 Federal Government Accounts											
Revenue		83,515	24.8	92,608	24.9	99,397	23.4	106,304	22.5	114,569	22.1
Operating expenditure		68,699	20.4	75,224	20.2	91,298	21.5	97,744	20.7	101,246	19.5
Development expenditure (net)		35,069	10.4	38,312	10.3	27,518	6.5	27,284	5.8	32,758	6.3
Overall balance		-20,253	-6.0	-20,928	-5.6	-19,419	-4.6	-18,724	-4.0	-19,435	-3.7

	Unit	1998	1999	2000	2001	2002	2003	2004	2005	2006 ^(f)
1.5 Price Indices										
Consumer Price Index (CPI)	% p.a.	5.3	2.8	1.6	1.4	1.8	1.2	1.4	3.0	3.5 ~ 4.0
Producer Price Index (PPI)	% p.a.	10.7	-3.3	3.1	-5.0	4.4	5.7	8.9	6.8	-
1.6 Unemployment	% of labour force	3.1	3.4	3.1	3.6	3.5	3.6	3.5	3.5	3.5
1.7 Exchange Rates (average for period)										
RM / US\$		3.920	3.800	3.800	3.800	3.800	3.800	3.800	3.800	3.644 ^{ai}
RM / 100Yen		3.000	3.351	3.527	3.130	3.039	3.282	3.542	3.616	3.162 ^{ai}
RM / S\$		2.340	2.242	2.205	2.122	2.123	2.181	2.242	2.332	2.289 ^{ai}
RM / Pound Sterling		6.496	6.150	5.764	5.474	5.710	6.211	6.985	7.245	6.500 ^{ai}
1.8 Money and Banking										
Money supply M1 ^{1/}	RM million	54,135	73,447	78,216	80,728	89,072	102,104	114,269	124,023	126,961 ^{bi}
Money supply M2 ^{2/}	RM million	296,472	337,138	354,702	362,512	383,542	426,061	534,163	616,178	635,191 ^{bi}
Money supply M3 ^{3/}	RM million	401,459	434,590	456,496	469,519	501,125	549,649	617,639	667,327	679,254 ^{bi}
Commercial Banks										
Total deposits ^{4/}	RM million	307,440	339,708	362,991	368,792	388,406	433,008	550,930	644,891	670,276 ^{bi}
Total loans ^{5/}	RM million	302,694	295,332	314,798	325,072	338,242	355,839	448,354	526,771	555,482 ^{bi}
Non-performing loans	% of total loans	6.7	5.5	5.4	7.4	6.9	6.4	5.3	4.4	4.5 ^{bi}
Interest rates										
3-month interbank	Avg. at end-period (%)	9.43	4.08	3.19	3.13	2.92	2.88	2.84	2.88	-
3-month fixed deposit	Avg. at end-period (%)	5.83	3.33	3.48	3.21	3.20	3.00	3.00	3.02	3.04 ^{ci}
Savings deposit	Avg. at end-period (%)	3.87	2.76	2.72	2.28	2.12	1.86	1.58	1.41	1.43 ^{ci}
Base lending rate	Avg. at end-period (%)	8.04	6.79	6.78	6.39	6.39	6.00	5.98	6.20	6.34 ^{ci}
3-month Treasury Bills	Avg. at end-period (%)	6.86	3.53	2.86	2.79	2.73	2.79	2.40	2.50	2.86 ^{ci}

Notes : ^(p) Preliminary; ^(f) Forecast

^{ai} Data as at 26 April 2006.

^{bi} Data as at end of February 2006.

^{1/} Currency holdings and demand deposits of the private sector.

^{2/} M1 plus fixed savings and other deposits of the private sector placed with the Central Bank, commercial banks, negotiable certificates deposits and Central Bank certificates.

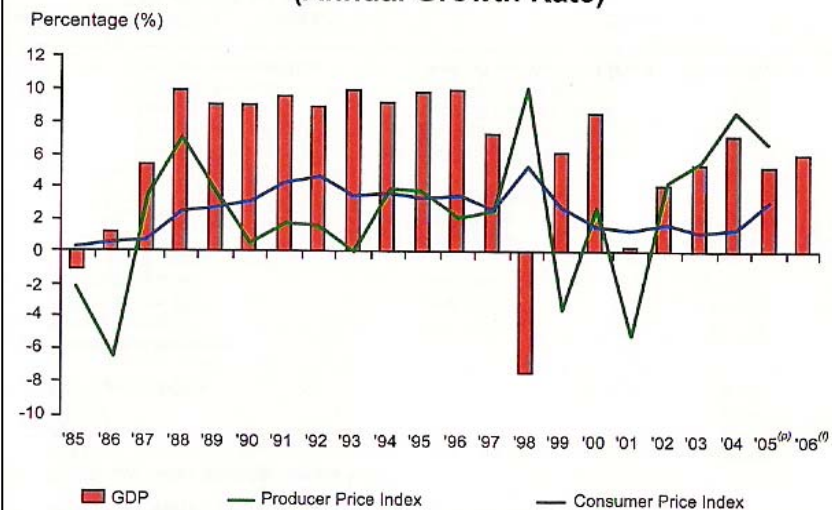
^{3/} Currency in circulation plus all private sector deposits with the Central Bank, commercial banks, finance companies, merchant banks and discount houses excludes placements among three financial institutions.

^{4/} As from April 1997 includes foreign currency deposits which were previously included in the various type of deposits.

^{5/} Starting from 1996 based on new classification.

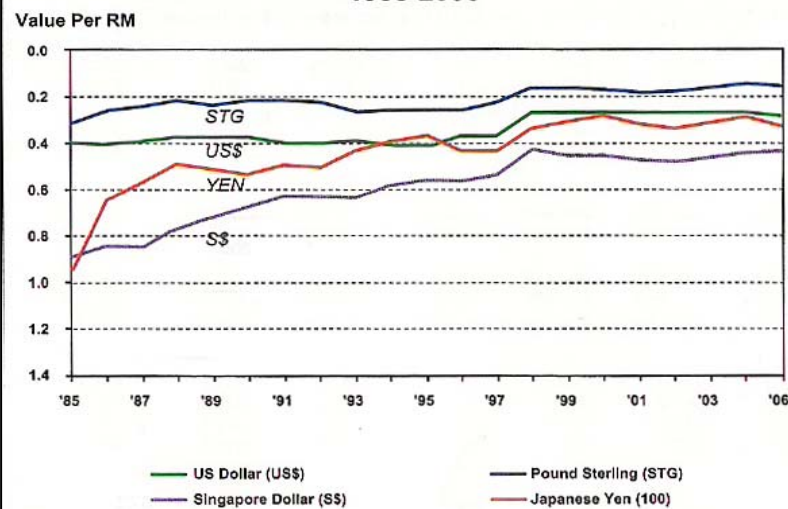
Sources : Economic Planning Unit, Ministry of Finance, Department of Statistics, Bank Negara Malaysia and the Bursa Malaysia

GDP, CPI AND PPI, 1985-2006 (Annual Growth Rate)



(p) Preliminary (f) Forecast

MOVEMENT OF EXCHANGE RATES AGAINST THE RINGGIT 1985-2006



* Data for 2006 up to 31st March

2. AREA, POPULATION AND LABOUR FORCE

2.1	Area	Sq. Km.	2.2	Population	Unit	1970	1980	1990	1999	2000	2001	2002	2003	2004	2005	2006 ^(e)
	Malaysia	330,252		Malaysia												
	Peninsular Malaysia	131,805		Number (Mid-year)	mil	10.3	13.8	18.1	22.9	23.5	24.0	24.6	25.3	26.0	26.7	27.2
	Sabah & Labuan	73,997		Growth	% p.a.	2.7	2.4	2.4	2.4	2.6	2.1	2.5	2.8	2.8	2.7	1.9
	Sarawak	124,450		Density	per sq. km.	31.3	41.7	54.9	65.2	71.1	72.7	74.5	76.6	78.7	80.8	82.4

Age group	1990		2000		2001		2002		2003		2004		2005		2006 ^(e)		1991-2006 ^(e)
		% of		% of		% of		% of		% of		% of		% of		% of	Average Growth
	'000	Total	'000	Total	'000	Total	'000	Total	'000	Total	'000	10464	'000	Total	'000	Total	(%)
2.3	Population Age Structure																
0 - 14	6,774.9	37.4	8,003.1	34.1	8,114.2	33.8	8,219.9	33.5	8,364.8	33.1	8,517.8	32.8	8,719.9	32.6	8,793.7	32.3	1.6
15 - 64	10,669.1	58.9	14,560.0	62.0	14,960.7	62.2	15,339.1	62.5	15,893.8	62.8	16,396.7	63.1	16,878.2	63.1	17,243.6	63.4	3.0
65 & above	658.5	3.7	931.8	4.0	960.3	4.0	993.8	4.0	1,035.0	4.1	1,079.8	4.2	1,150.2	4.3	1,156.8	4.3	3.6
TOTAL	18,102.5	100.0	23,494.9	100.0	24,035.2	100.0	24,552.8	100.0	25,293.5	100.0	25,994.3	100.0	26,748.3	100.0	27,194.1	100.0	2.6

Note : ^(e) Estimates

Sources : Economic Planning Unit, Department of Statistics

	Unit	2000	2001	2002	2003	2004	2005	2006 ^(e)
2.4 Labour Force								
Labour force	'000	9,573	9,724	10,064	10,426	10,846	11,291	11,545
Labour Force Participation Rates :								
Total ^{1/}	%	65.7	65.1	65.2	65.6	66.1	66.7	66.9
Male ^{2/}	%	85.7	84.7	84.8	85.4	86.2	86.6	86.7
Female ^{3/}	%	44.8	44.4	44.7	44.7	45.1	45.7	46.1
Unemployment	% of labour force	3.1	3.6	3.5	3.5	3.5	3.5	3.5
2.5 Employment								
Total	'000	9,271	9,379	9,709	10,047	10,464	10,895	11,139
Agriculture	% of total	15.2	15.1	14.6	14.1	13.4	12.9	12.5
Mining	% of total	0.4	0.4	0.4	0.4	0.4	0.4	0.4
Manufacturing	% of total	27.6	26.4	26.7	27.6	28.4	28.7	28.8
Construction	% of total	8.1	8.2	7.9	7.7	7.3	7.0	6.8
Services	% of total	48.7	49.9	50.3	50.2	50.4	51.0	51.4

Notes : ^(e) Estimates

^{1/} Total number of people economically active as a percentage of total number in the working age population of 15 to 64 years.

^{2/} Total number of people economically active as a percentage of total number of males in the working age population.

^{3/} Total number of people economically active as a percentage of total number of females in the working age population.

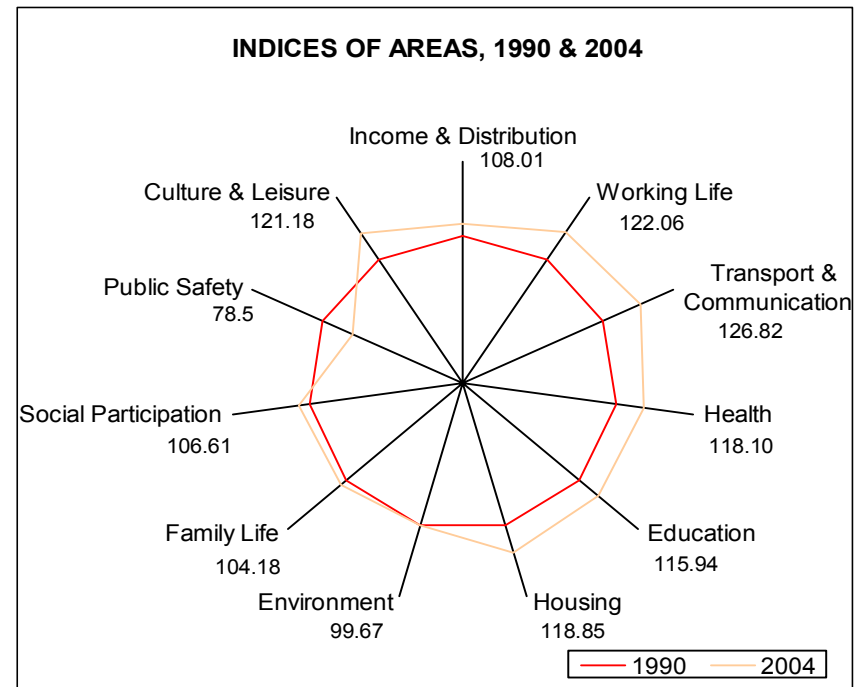
Sources : Economic Planning Unit, Department of Statistics

3 QUALITY OF LIFE

Index	1990 ^{1/}	2004
3.1 Area Indices and the Malaysian Quality of Life Index		
Income & Distribution	100.00	108.01
Working Life	100.00	122.06
Transport & Communications	100.00	126.82
Health	100.00	118.10
Education	100.00	115.94
Housing	100.00	118.85
Environment	100.00	99.67
Family Life	100.00	104.18
Social Participation	100.00	106.61
Public Safety	100.00	78.50
Culture and Leisure	100.00	121.18
MQLI	100.00	110.93

Note : ^{1/} 1990 is used as the base year.

Source : Economic Planning Unit



3.2 Selected Social Indicators

	Unit	2000	2001	2002	2003	2004	2005 ^{p/}
Indicators							
Trade disputes	number	436	378	431	378	321	381
Working days lost	per 100 workers	7.0	6.0	2.0	0.1	3.0	4.2
Industrial accidents	per 100 workers	99.0	90.1	83.1	72.0	67.0	n.a.
Private motorcars and motorcycles	per 1000 population	404	423	442	462	488	n.a.
Telephone fixed lines	per 1000 population	261	201	195	183	172	166
Cellular phones	per 1000 population	218	311	377	444	565	741
Internet subscribers	per 1000 population	71	88	107	116	127	139
Total road mileage	km	66,391	71,818	72,165	76,800	77,297	77,673
Total railway tracks	km	2,235	2,235	2,266	2,266	2,266	2,266
Average daily newspaper circulation	per 1000 population	140.3	143.7	148.2	147.9	154.5	145.0
Doctor-population ratio	persons	1,413	1,487	1,406	1,377	1,402	1,387
Crude birth rate	per 1,000 live births	24.5	21.5	19.7	20.6	20.1	21.0
Crude death rate	per 1,000 population	4.4	4.4	4.3	4.5	4.5	4.5
Infant mortality rate	per 1,000 live births	6.6	5.7	6.5	5.8	5.4	5.8
Maternal mortality rate	per 1,000 population	0.3	0.4	0.3	0.4	0.4	0.3
Life expectancy at birth: male	years	70.4	70.2	70.2	70.3	70.4	70.6
: female	years	74.9	75.2	75.6	75.9	76.2	76.4
Beds in hospitals ^{1/}	number	34,573	34,522	34,524	34,089	34,414	35,210

	Unit	2000	2001	2002	2003	2004	2005 ^{p/}
Indicators							
Literacy rate	%	93.8	93.9	94.0	95.0	95.1	n.a.
Enrolment : primary school	%	92.8	92.1	92.4	92.7	92.8	96.0
: lower secondary school	%	83.7	83.6	81.2	81.8	82.0	85.0
: upper secondary school	%	72.6	71.7	72.6	71.7	72.5	72.5
: tertiary	%	6.6	7.6	8.3	8.3	7.9	29.9
Pupil-teacher ratio: primary	pupils	19.0	18.4	18.1	17.6	17.2	17.2
: secondary	pupils	17.6	17.2	16.5	16.4	16.3	16.3
Electricity coverage : : rural housing units	% of population	89.5	90.9	91.4	91.5	92.7	92.9
Water coverage ^{2/} : total h/units with piped water	%	92.0	92.7	93.2	93.0	93.6	95.0
Low-cost housing units	number	679,308	703,302	749,300	818,950	849,345	857,874
Air quality	% of stations with API < 50	84.3	72.6	64.7	78.4	74.5	n.a.
Water quality	% of clean rivers	28.3	50.0	52.5	49.2	48.3	n.a.
Forested land	% of total land	56.4	56.0	61.3	59.3	59.2	n.a.
Divorces	% population aged 18-50	0.13	0.14	0.15	0.16	0.16	n.a.
Household size *	number	4.6	4.6	4.6	4.5	4.5	n.a.
Membership in residents' associations	number	1,607	1,738	1,818	1,945	2,249	2,347
Crimes	per 1,000 population	7.1	6.5	6.1	6.2	6.1	n.a.
Road accidents	per 1,000 vehicles	23.7	23.5	23.3	23.3	23.7	22.2

Notes : ^(p) Preliminary
n.a. (not available)

^{1/} Include government hospitals and special medical institutions.

^{2/} Beginning from 2000, water coverage is presented by the percentage of population.

Sources : Economic Planning Unit, Department of Statistics, Ministry of Works, Ministry of Health, Ministry of Transport, Ministry of Education, Ministry of Higher Education, National Registration Department, Industrial Relations Department, Jabatan Kemajuan Islam Malaysia, Malaysian Communications & Multimedia Commission, Royal Malaysian Police

3.3 Poverty *

	Unit	1980	1990	1995	1997	1999	2002	2004
Incidence of poverty : overall	% of households	37.4	16.5	8.7	6.1	7.5	5.1	5.7
: rural	% of households	45.8	21.1	14.9	10.9	12.4	11.4	11.9
: urban	% of households	17.5	7.1	3.6	2.1	3.4	2.0	2.5
Incidence of hardcore poverty : overall	% of households	n.a.	3.9	2.1	1.4	1.4	1.0	1.2
: rural	% of households	n.a.	5.2	3.6	2.5	2.4	2.3	2.9
: urban	% of households	n.a.	1.3	0.9	0.4	0.5	0.4	0.4

3.4 Gender-Related Information

	Unit	2000	2001	2002	2003	2004	2005	2006
Female labour force	%	35.6	35.4	35.7	35.9	36.0	35.6	
Total female employed	%	35.6	35.3	35.6	35.9	35.9	35.6	
Female unemployed rate	%	3.2	3.9	3.8	3.6	3.8	3.7	
Female labour force participation rate	%	44.7	46.8	46.7	47.7	47.3	45.7	
Female primary schools enrolment	%	48.6	48.7	48.7	48.6	48.6	48.6 ^{p/}	
Female secondary schools enrolment	%	50.5	50.4	50.4	50.3	50.1	51.0 ^{p/}	
Female university enrolment	%	56.2	57.8	58.8	60.9	60.7	61.2	
Female members in Parliament	%	13.5	12.8	13.1	14.5	15.9	13.8	

Notes : ^{p/} Preliminary

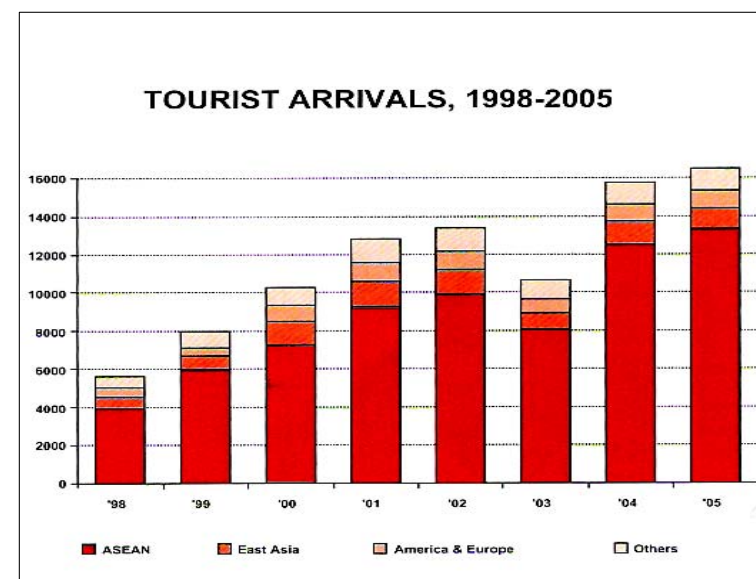
* Based on Household Income Survey which is done once in a 2 years.

Sources : Economic Planning Unit, Department of Statistics, Ministry of Women Family and Community Development, Ministry of Education

3.5 Tourist Arrivals by Region

Region	2001		2002		2003		2004		2005	
	'000	% of Total	'000	% of Total	'000	% of Total	'000	% of Total	'000	% of Total
ASIA	10,870	85.1	11,578	87.1	9,164	86.6	14,092	89.7	14,816	90.2
ASEAN	9,208	72.1	9,878	74.3	8,042	76.0	12,491	79.5	13,239	80.6
Eastern Asia	1,325	10.4	1,315	9.9	833	7.9	1,226	7.8	1,108	6.7
Southern Asia	212	1.7	244	1.8	209	2.0	249	1.6	321	2.0
Western Asia	115	0.9	132	1.0	80	0.8	126	0.8	148	0.9
AMERICAS	322	2.5	283	2.1	270	2.6	272	1.7	275	1.7
Caribbean	57	0.4	53	0.4	51	0.5	38	0.2	36	0.2
Central America	21	0.2	20	0.2	17	0.2	13	0.1	13	0.1
Northern America	186	1.5	164	1.2	160	1.5	180	1.1	185	1.1
Southern America	58	0.5	47	0.4	42	0.4	42	0.3	41	0.3
OCEANIA	290	2.3	254	1.9	199	1.9	266	1.7	339	2.1
EUROPE	697	5.5	631	4.7	451	4.3	534	3.4	612	3.7
Eastern Europe	63	0.5	77	0.6	68	0.6	30	0.2	27	0.2
Northern Europe	363	2.8	324	2.4	194	1.8	277	1.8	323	2.0
Southern Europe	74	0.6	75	0.6	64	0.6	79	0.5	80	0.5
Western Europe	197	1.5	155	1.2	125	1.2	149	0.9	181	1.1
AFRICA	162	1.3	148	1.1	137	1.3	141	0.9	133	0.8
OTHERS	435	3.4	397	3.0	355	3.4	398	2.5	256	1.6
TOTAL	12,775	100.0	13,292	100.0	10,577	100.0	15,703	100.0	16,431	100.0

Source : Ministry of Tourism



4. OWNERSHIP OF SHARE CAPITAL (AT PAR VALUE) OF LIMITED COMPANIES ^{1/}

	1990		1995		1999		2000		2002		2004		Average Annual	
	RM Million	% Total	RM Million	% Total	RM Million	% Total	RM Million	% Total	RM Million	% Total	RM Million	% Total	Growth Rate (%) 1996 - 2004	
4.1 Ownership Group														
Bumiputera	20,877.5	19.3	36,981.2	20.6	59,394.4	19.1	62,976.0	18.9	73,161.8	18.7	100,037.2	18.9	10.5	
Bumiputera Individuals & Institutions	15,322.0	14.2	33,353.2	18.6	54,046.0	17.4	57,173.6	17.2	66,746.0	17.1	91,340.6	17.2	10.6	
Trust Agencies ^{2/}	5,555.5	5.1	3,628.0	2.0	5,348.4	1.7	5,802.4	1.7	6,415.8	1.6	8,696.6	1.7	9.1	
Non-Bumiputera	50,754.0	46.8	78,026.9	43.4	125,013.3	40.3	137,412.8	41.3	168,962.7	43.2	214,972.8	40.6	10.7	
Chinese	49,296.5	45.5	73,552.7	40.9	117,372.4	37.9	129,318.3	38.9	159,806.9	40.9	206,682.9	39.0	10.9	
Indians	1,068.0	1.0	2,723.1	1.5	4,752.9	1.5	5,136.8	1.5	5,951.1	1.5	6,392.6	1.2	8.9	
Others	389.5	0.3	1,751.1	1.0	2,888.0	0.9	2,957.7	0.9	3,204.7	0.8	1,897.3	0.4	0.8	
Foreigners	27,525.5	25.4	49,792.7	27.7	101,279.2	32.7	103,909.4	31.3	112,727.6	28.9	172,279.6	32.5	13.2	
Nominee Companies	9,220.4	8.5	14,991.4	8.3	24,389.5	7.9	28,119.4	8.5	35,969.5	9.2	42,479.1	8.0	11.0	
Total	108,377.4	100.0	179,792.2	100.0	310,076.4	100.0	332,417.6	100.0	390,821.6	100.0	529,768.7	100.0	11.4	

Notes : ^{1/} Exclude Government holdings (except through trust agencies).

^{2/} Refers to shares held through trust agencies, such as Permodalan Nasional Berhad (PNB) and State Economic Development Corporation (SEDCs).

Source : Economic Planning Unit and Companies Commission of Malaysia

5. GROSS DOMESTIC PRODUCT

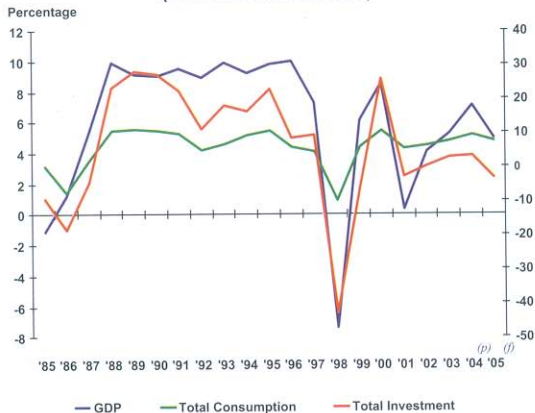
	2000		2001		2002		2003		2004 ^(p)		2005 ^(f)	
	RM million	% growth	RM million	% growth	RM million	% growth	RM million	% growth	RM million	% growth	RM million	% growth
5.1 Supply (at constant 1987 prices)												
Agriculture, forestry & fishing	18,662	6.1	18,551	-0.6	19,036	2.6	20,123	5.7	21,135	5.0	21,836	3.3
Mining and quarrying	15,385	0.3	15,160	-1.5	15,774	4.1	16,699	5.9	17,384	4.1	18,250	5.0
Manufacturing	67,250	18.3	63,299	-5.9	65,872	4.1	71,312	8.3	78,323	9.8	81,882	4.5
Construction	6,964	0.6	7,108	2.1	7,275	2.3	7,417	1.9	7,276	-1.9	7,205	-1.0
Non-Government Services	99,077	-6.8	105,196	6.2	111,979	6.4	116,429	4.0	124,454	6.9	131,715	5.8
Electricity, gas & water	8,278	16.9	8,568	3.5	9,087	6.1	9,601	5.7	10,381	8.1	11,159	7.5
Transport, storage & communications	16,858	9.8	18,249	8.3	18,929	3.7	20,017	5.5	21,694	7.2	23,003	6.0
Wholesale & retail trade, hotels & restaurant	311,16	5.9	31,907	2.5	32,732	2.6	33,208	1.5	35,575	7.1	37,537	5.5
Finance, real estate & business services	26,755	7.1	29,288	9.5	33,262	13.6	35,043	5.4	37,309	6.5	39,539	6.0
Other services	16,070	4.0	17,184	6.9	17,969	4.6	18,560	3.3	19,495	5.0	20,477	5.0
Government services	14,331	2.0	14,997	4.6	15,892	6.0	17,104	7.6	17,979	5.1	18,878	5.0
Less : Imputed bank service charges	15,832	6.3	17,678	11.7	21,225	20.1	22,593	6.4	23,331	3.3	24,402	4.6
Plus : Import duties	4,721	-11.2	4,594	-2.7	5,384	17.2	5,184	-3.7	4,820	-7.0	4,958	2.9
GDP at purchasers' value	210,557	8.9	211,227	0.3	219,988	4.1	231,674	5.3	248,040	7.1	260,323	5.0-6.0
5.2 Demand (at constant 1987 prices)												
Private expenditure	127,966	17.5	123,750	-3.3	124,127	0.3	130,992	5.5	145,471	11.1	158,119	8.7
Consumption	95,370	13.0	97,630	2.4	101,946	4.4	108,722	6.6	119,681	10.1	129,854	8.5
Investment	32,596	32.6	26,120	-19.9	22,181	-15.1	22,270	0.4	25,790	15.8	28,265	9.6
Public expenditure	56,112	11.2	64,937	15.7	72,404	11.5	77,166	6.6	77,952	1.0	74,803	-4.0
Consumption	23,868	1.6	28,007	17.3	31,336	11.9	34,476	10.0	36,746	6.6	38,392	4.5
Investment	32,244	19.4	36,930	14.5	41,068	11.2	42,690	3.9	41,206	-3.5	36,411	-11.6
Exports of goods and non-factor services	246,158	16.1	227,685	-7.5	237,904	4.5	253,006	6.3	292,475	15.6	316,216	8.1
Imports of goods and non-factor services	223,062	24.4	203,866	-8.6	216,802	6.3	227,578	5.0	272,720	19.8	287,941	5.6
GNP at purchasers' value	210,557	8.9	211,227	0.3	219,988	4.1	231,674	5.3	248,040	7.1	260,323	5.0

		1999		2000		2001		2002		2003 ^(p)		2004 ^(f)	
		RM million	% growth	RM million	% growth	RM million	% growth	RM million	% growth	RM million	% growth	RM million	% growth
Savings and Investment Balance													
Savings :													
RM million (current prices)		115,211	2.0	125,964	9.3	107,693	-14.5	116,476	8.2	135,094	16.0	157,062	16.3
% of GNP		41.2		40.1		34.9		34.6		36.3		37.1	
Investment ^{1/} :													
RM million (current prices)		67,317	-10.9	93,711	39.2	80,006	-14.6	85,981	7.5	84,247	-2.0	100,481	19.3
% of GNP		24.1		29.8		25.9		25.5		22.7		23.8	
5.3 Major Output Production													
Rubber	'000 tonnes	769	-13.2	928	20.7	882	-4.9	890	0.9	986	10.8	1,186	20.4
Crude palm oil	'000 tonnes	10,554	26.9	10,842	2.7	11,804	8.9	11,909	0.9	13,355	12.1	13,976	4.7
Sawlogs	'000 cu.m ^{2/}	21,776	0.5	23,074	6.0	18,923	-18.0	20,649	9.1	21,532	4.3	21,576	0.2
Tin	'000 tonnes	7.3	27.6	6.3	-13.7	5.0	-21.2	4.2	-15.2	3.4	-20.3	2.8	-16.6
Crude oil & condensates	'000 bpd ^{3/}	691	-4.7	681	-1.5	666	-2.4	698	4.9	738	5.6	762	3.6
Natural gas	mmscfd ^{4/}	3,952	6.2	4,367	10.5	4,542	3.7	4,676	3.0	5,013	7.2	5,196	4.0
Manufacturing production index	1993=100	168	12.9	209.7	25.0	195.8	-6.6	204.7	4.5	226.1	10.5	254.7	12.7

Notes: ^(p) Preliminary ^(f) Forecast^{1/} Including change in stock^{2/} Cubic metres^{3/} Barrels per day^{4/} Million standard cubic foot per day

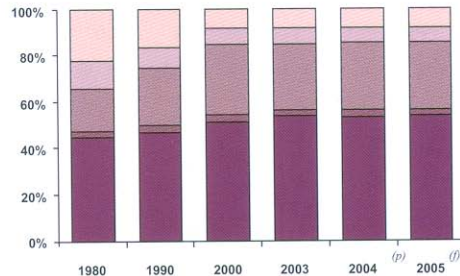
Sources : EPU, BNM, MOF, DOS

GDP, CONSUMPTION AND INVESTMENT, 1985-2005 (Annual Growth Rate)



(p) Preliminary (f) Forecast

STRUCTURE OF PRODUCTION, 1980-2005 (% of GDP)^{1/}



■ Agriculture	21.0	16.3	8.9	8.7	8.5	8.4
■ Mining	12.1	9.4	7.3	7.2	7.0	7.0
■ Manufacturing	17.2	24.6	31.9	30.8	31.6	31.5
■ Construction	2.7	3.5	3.3	3.2	2.9	2.8
■ Services	43.1	46.8	53.9	57.6	57.4	57.8

^{1/}: Excludes import duties and bank service charges

(p) Preliminary (f) Forecast

Selected Industries	Weight	Annual Change (%)							
		1990	1995	1999	2000	2001	2002	2003	2004
5.4 Manufacturing Production Index (1993=100)	100.0	15.4	14.3	12.9	25.0	-6.6	4.5	10.5	12.7
<i>Export-Oriented Industries</i>	71.8	15.7	14.5	13.5	25.8	-10.4	5.0	11.9	14.2
Electronics & electrical	32.9	32.2	20.6	15.7	40.5	16.0	8.1	9.6	17.7
Chemicals & plastic	15.5	6.2	11.5	17.1	15.1	-7.7	2.7	20.8	14.1
Wood products	7.7	14.3	6.0	-7.3	4.0	1.3	-6.0	0.9	12.7
Textiles & apparels	5.6	8.4	5.4	4.0	8.7	-8.3	-6.2	-2.2	-11.7
Rubber products	4.6	18.0	13.0	3.6	4.0	3.3	2.0	18.7	14.8
<i>Domestic-Oriented Industries</i>	28.2	15.0	13.2	11.1	22.1	5.9	3.4	6.1	7.1
Construction-related	8.9	16.9	11.8	14.5	18.5	4.5	3.8	10.2	-0.6
Fabricated metal	4.5	18.6	9.1	-1.1	33.8	3.9	0.8	7.4	29.2
Food manufacturing	4.1	0.4	7.3	5.7	16.6	4.4	8.7	8.8	3.0
Transport equipment	3.7	32.5	36.1	53.4	19.1	19.0	6.2	-5.5	8.6
Petroleum products	1.8	13.8	13.9	-0.3	20.0	19.2	-4.1	2.3	1.3
Paper products	1.7	...	9.2	12.8	15.1	1.9	12.8	8.0	2.3

Source : DOS

**MANUFACTURING PRODUCTION INDEX (1993=100)
1990-2004**



	2000		2001		2002		2003		2004 ^{1/}	
	RM million	% growth	RM million	% growth	RM million	% growth	RM million	% growth	RM million	% growth
5.5 Distributive Trade										
Wholesale										
Value of sales	106,041	6.6	109,242	3.0	118,136	8.1	124,936	5.8	102,037	10.0
Value of purchases	88,911	46.0	90,009	1.2	97,599	8.4	103,828	6.4	88,718	15.5
Number of workers ('000)	707	-3.5	694	-1.8	701	1.0	714	1.8	530	-1.0
Salaries & wages	3,115	27.0	3,180	2.1	3,436	8.1	3,742	8.9	2,725	-0.8
Retail										
Value of sales	51,976	6.1	54,330	4.5	56,573	4.1	56,597	0.0	43,251	3.2
Value of purchases	43,485	35.0	46,054	5.9	48,865	6.1	46,264	-5.3	35,458	2.8
Number of workers ('000)	1,068	-4.5	1,075	0.7	1,090	1.4	1,103	1.2	811	-1.8
Salaries & wages	1,816	39.8	1,982	9.2	2,120	7.0	2,156	1.7	1,570	-1.9
Total										
Value of sales	158,017	6.4	163,571	3.5	174,709	6.8	181,532	3.9	145,288	7.9
Value of purchases	132,396	42.2	136,062	2.8	146,464	7.6	150,093	2.5	124,176	11.6
Number of workers ('000)	1,775	-4.1	1,769	-0.3	1,791	1.2	1,817	1.4	1,341	-1.5
Salaries & wages	4,931	31.4	5,161	4.7	5,556	7.7	5,897	6.1	4,295	-1.2
Sales per worker (RM)	89,021	11.0	92,446	3.8	97,526	5.5	99,914	2.4	108,304	9.5
Salaries & wages per worker (RM)	2,778	37.1	2,917	5.0	3,102	6.3	3,246	4.6	3,201	0.3

Note: ^{1/} Data refer up to September 2004

Sources : EPU, DOS

6. PUBLIC SECTOR ACCOUNTS

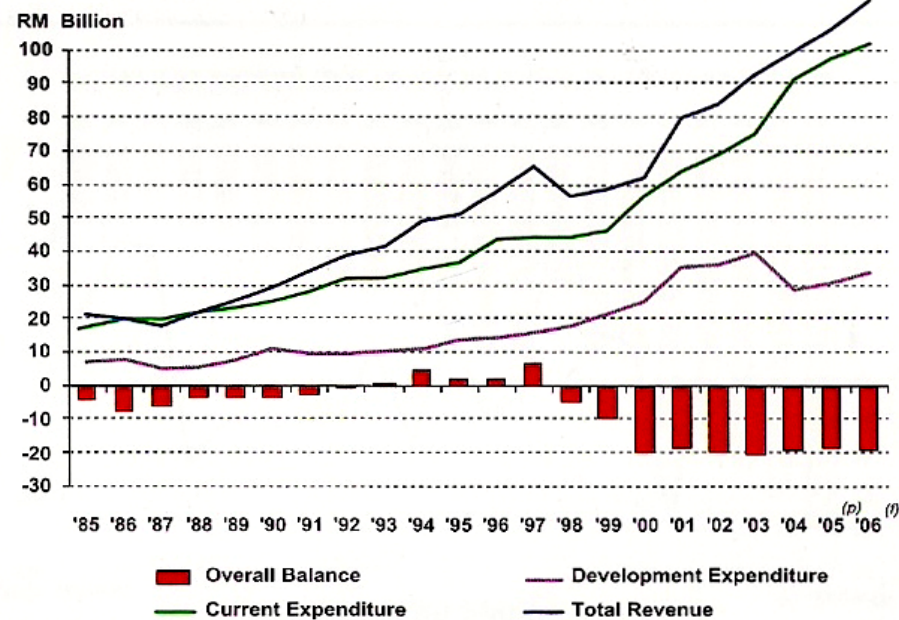
	Unit	2002	2003	2004	2005	2006 ^{1/}		Unit	2002	2003	2004	2005	2006 ^{1/}
6.1 Federal Government Finance							6.2 Consolidated Public Sector Finance						
6.1.1 Total revenue	RM bil	83.5	92.6	99.4	106.3	114.6	6.2.1 General Government						
	% of GDP	23.1	23.4	22.1	21.5	21.3	Revenue	RM bil	96.8	107.1	116.3	122.6	134.3
	% of GNP	24.8	24.9	23.4	22.5	22.1	Operating expenditure	RM bil	75.5	84.2	101.6	108.4	112.5
Direct taxes	% of total	53.1	46.4	49.0	50.4	44.2	Current surplus	RM bil	21.3	22.9	14.7	14.2	21.8
Indirect taxes	% of total	27.0	23.6	23.5	25.4	25.1		% of GDP	5.9	5.8	3.3	2.9	4.1
Non-tax revenue	% of total	19.9	29.9	27.5	24.2	30.6		% of GNP	6.3	6.1	3.5	3.0	4.2
							6.2.2 Non-Financial Public Enterprises(NFPEs) surplus/deficit						
6.1.2 Current Expenditure	RM bil	68.7	75.2	91.3	97.7	101.2		RM bil	31.4	41.2	60.6	63.8	63.8
Emoluments	% of total	29.5	28.9	26.0	26.2	23.3		% of GDP	8.7	10.4	13.5	12.9	11.8
Supplies & services	% of total	16.4	18.6	18.2	18.4	20.3		% of GNP	9.3	11.1	14.3	13.5	12.3
Asset acquisition	% of total	1.4	1.9	1.9	1.6	1.6							
Debt service charges	% of total	14.1	14.0	12.0	11.9	12.6	6.2.3 Total Public Sector Current Surplus/Deficit	RM bil	52.7	64.1	75.3	78.0	85.6
Pension & gratuities	% of total	7.5	7.8	6.6	7.0	6.6		% of GDP	14.6	16.2	16.7	15.8	15.8
Subsidies	% of total	5.4	3.6	6.3	13.7	10.9		% of GNP	15.7	17.2	17.7	16.5	16.5
Others	% of total	25.8	25.3	28.9	21.3	24.8							
6.1.3 Development Expenditure	RM bil	36.0	39.4	28.9	30.5	33.5	6.2.4 Development Expenditure	RM bil	69.1	83.3	56.7	70.9	71.0
	% of GDP	9.9	10.0	6.4	6.2	6.2		% of GDP	19.1	21.1	12.6	14.3	13.2
	% of GNP	10.7	10.6	6.8	6.5	6.5		% of GNP	20.5	22.4	13.3	15.0	13.7
Economic services	% of total	34.6	35.0	41.1	49.0	43.0	6.2.5 Overall Surplus/Deficit	RM bil	-16.4	-19.2	18.5	7.0	14.7
Social services	% of total	50.2	45.0	35.5	24.4	29.7		% of GDP	-4.5	-4.9	4.1	1.4	2.7
Security	% of total	12.0	15.3	14.3	15.7	16.7		% of GNP	-4.9	-5.2	4.3	1.5	2.8
General administration	% of total	3.2	4.6	9.1	10.9	10.6							
6.1.4 Overall Surplus/Deficit	RM bil	-20.3	-20.9	-19.4	-18.7	-19.4	6.2.6 External Debt						
	% of GDP	-5.6	-5.3	-4.3	-3.8	-3.6	Debt service ratio ^{2/}	%	6.7	6.4	4.6	4.7	-
	% of GNP	-6.0	-5.6	-4.6	-4.0	-3.7	Total debt	RM bil	185.7	186.7	200.6	196	-
6.1.5 Sources of Finance (net)							Medium and long term debt	RM bil	153.2	153.2	156.8	150	-
Domestic borrowing	RM bil	6.1	23.3	25.7	12.7	-							
External borrowing	RM bil	8.0	-3.7	0.1	-3.5	-							
Change in assets	RM bil	6.2	1.4	-6.4	9.5	-							

Notes : ^{1/} Budget 2006 & Bank Negara Malaysia Annual Report 2005

^{2/} % of exports of goods and services

Sources : Economic Planning Unit, Ministry of Finance, Department of Statistics, Bank Negara Malaysia.

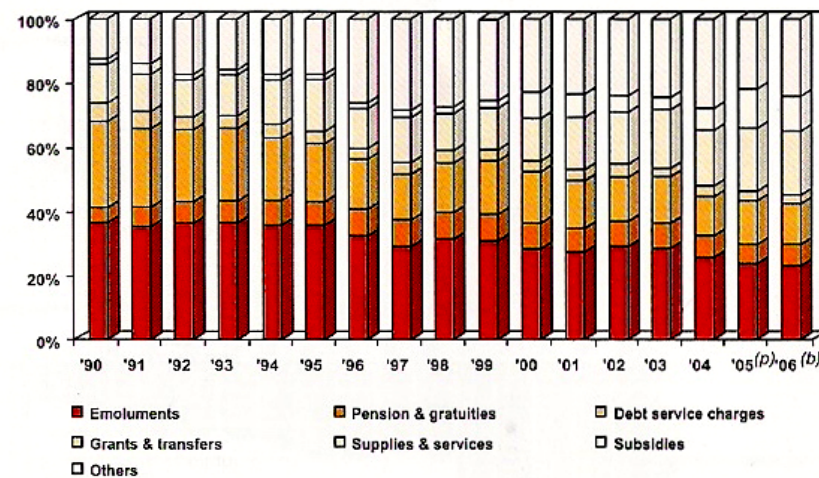
FEDERAL GOVERNMENT FINANCE, 1985-2006



(p) Preliminary (f) Forecast

COMPONENTS OF FEDERAL GOVERNMENT OPERATING EXPENDITURE, 1990-2006

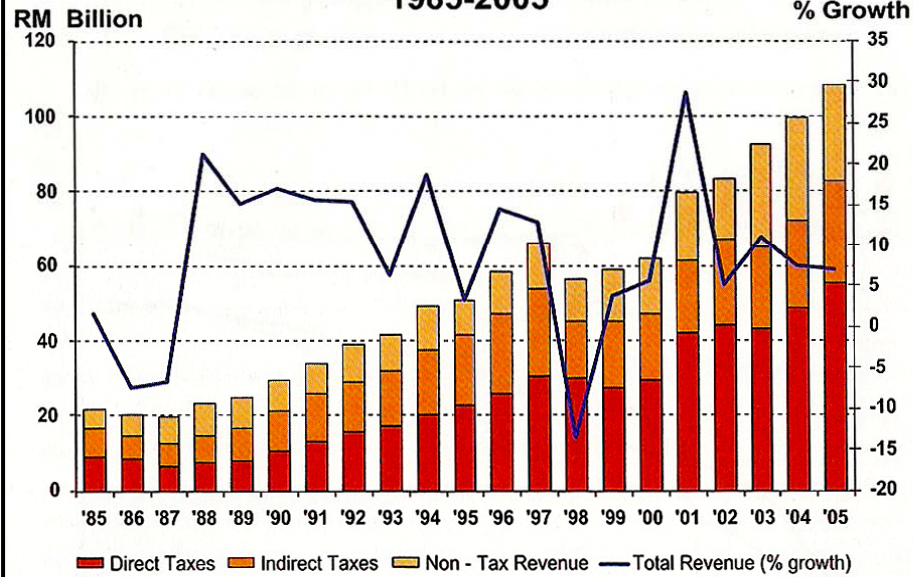
(Share to Total)



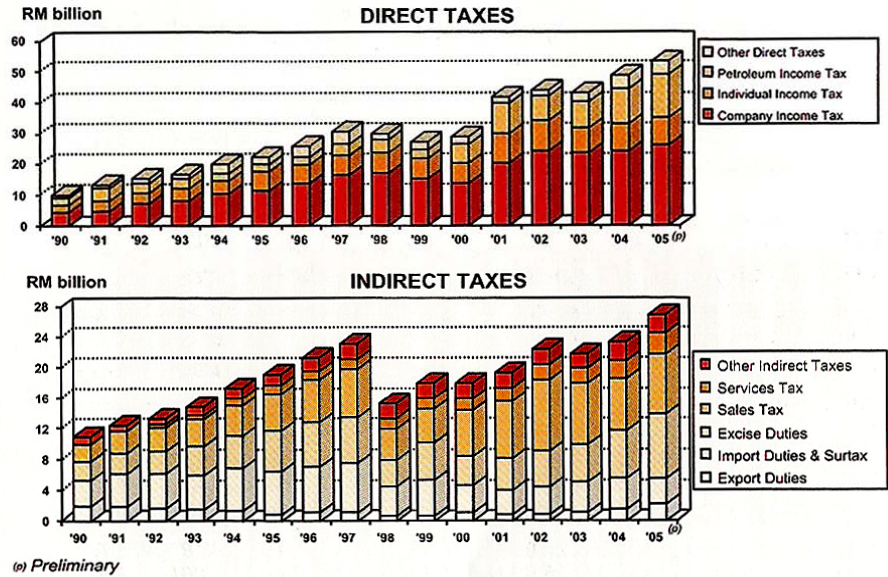
(a) Preliminary (b) Budget

SOURCES OF FEDERAL GOVERNMENT REVENUE

1985-2005



MALAYSIAN TAX STRUCTURE, 1990-2005



7. BALANCE OF PAYMENTS

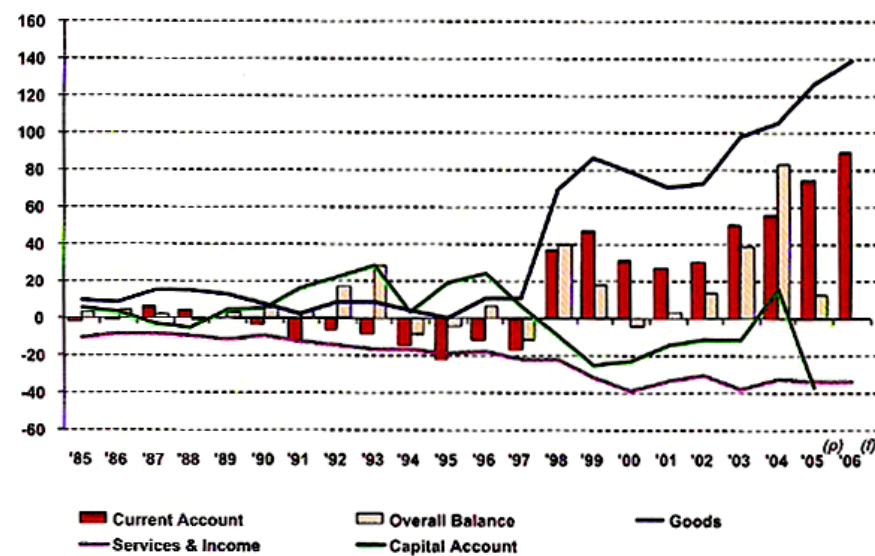
ITEM	2001		2002		2003		2004		2005 ^(p)		2006 ^(f)	
	RM million	% of GNP	RM million	% of GNP	RM million	% of GNP	RM million	% of GNP	RM million	% of GNP	RM million	% of GNP
7.1 Goods (Net)	69,854	22.6	72,117	21.5	97,701	26.4	104,474	24.7	126,454	26.7	138,401	26.7
Exports	334,326	108.3	358,504	106.8	398,998	108.0	481,240	113.8	536,931	113.5	601,903	116.0
Imports	264,472	85.7	286,387	85.3	301,297	81.6	376,766	89.1	410,477	86.8	463,502	89.3
7.2 Services Account (Net)	-8,366	-2.7	-5,996	-1.8	-15,026	-4.1	-8,780	-2.1	-10,249	-2.2	-10,253	-2.0
Transportation	-11,352	-3.7	-11,572	-3.4	-13,274	-3.6	-17,783	-4.2	-15,707	-3.3	-16,934	-3.3
Travel	16,148	5.2	17,102	5.1	11,607	3.1	19,398	4.6	18,118	3.8	18,549	3.6
Other services	-13,187	-4.3	-11,242	-3.3	-13,019	-3.5	-9,675	-2.3	-12,310	-2.6	-11,333	-2.2
Government services n.i.e.	25	0.0	-284	-0.1	-341	-0.1	-721	-0.2	-350	-0.1	-535	-0.1
7.3 Income	-25,623	-8.3	-25,061	-7.5	-22,527	-6.1	-24,549	-5.8	-23,908	-5.1	-23,716	-4.6
Compensation of employees	-1,014	-0.3	-1,179	-0.4	-950	-0.3	-1,142	-0.3	-482	-0.1	-367	-0.1
Investment income	-24,609	-8.0	-23,882	-7.1	-21,577	-5.8	-23,408	-5.5	-23,426	-5.0	-23,349	-4.5
7.4 Current Transfer	-8,178	-2.6	-10,566	-3.1	-9,300	-2.5	-14,633	-3.5	-16,963	-3.6	-15,024	-2.9
7.5 Current Account (Net)	27,687	9.0	30,494	9.1	50,848	13.8	56,511	13.4	75,334	15.9	89,409	17.2
7.6 Capital & Financial Account (Net)												
Financial Account	-14,791	-4.8	-11,941	-3.6	-12,146	-3.3	15,083	3.6	-36,794	-7.8	-	-
Direct investment	1,091	0.4	4,935	1.5	4,194	1.1	9,739	2.3	3,804	0.8	-	-
Portfolio investment	-2,466	-0.8	-6,506	-1.9	4,168	1.1	33,829	8.0	-9,202	-1.9	-	-
Other investment	-13,416	-4.3	-10,370	-3.1	-20,508	-5.6	-28,485	-6.7	-31,396	-6.6	-	-
7.7 Overall balance	3,662	1.2	14,191	4.2	39,059	10.6	83,061	19.6	12,820	2.7	-	-
BNM international reserves, net	117,203	38.0	131,394	39.2	170,452	46.1	253,513	59.9	266,364	56.3	-	-
(Months of retained imports)	5.1		5.4		6.6		7.9		7.6			

Notes : ^(p) Preliminary ^(f) Forecast

Sources : Department of Statistics, Bank Negara Malaysia

BALANCE OF PAYMENTS, 1985-2006

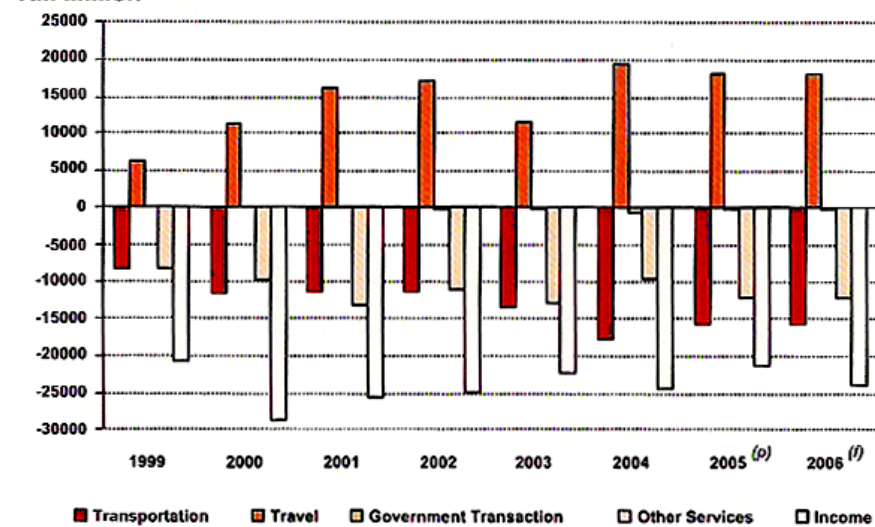
RM Billion



(p) Preliminary (f) Forecast

BALANCE ON SERVICES, 1999-2006

RM Million



(p) Preliminary (f) Forecast

8. BURSA MALAYSIA

	2001	2002	2003	2004	2005	2006 ^{ar}
8.1 Major Indices						
Composite Index	696.1	646.3	793.9	907.4	899.8	926.6
Emas Index	165.2	157.3	195.6	214.3	203.9	213.4
Second Board Index	134.1	98.2	140.6	110.9	80.4	91.1
Mesdaq Index	88.1	83.3	152.3	162.5	87.1	111.2
8.2 Market Valuation (RM billion)	465.0	481.6	640.3	722.0	695.3	732.9
8.3 Selected World Stock Market Indices						
Dow Jones, New York	10,021.5	8,341.6	10,453.9	10,783.0	10,717.5	11,109.3
Nikkei, Tokyo	10,542.6	8,579.0	10,676.6	11,488.8	16,111.4	17,059.7
Hang Seng, Hong Kong	11,397.2	9,321.3	12,575.9	14,230.1	14,876.4	15,805.0
8.4 New Listing						
Main Board	6.0	22.0	16.0	15.0	13.0	-
Second Board	14.0	22.0	22.0	26.0	17.0	1.0
Mesdaq Market	-	7.0	20.0	31.0	46.0	7.0
Total	20.0	51.0	58.0	72.0	76.0	8.0
8.5 Listed Companies						
Main Board	520.0	562.0	598.0	622.0	646.0	645.0
Second Board	292.0	294.0	276.0	278.0	268.0	266.0
Mesdaq Market	-	12.0	32.0	63.0	107.0	114.0
Total	812.0	868.0	906.0	963.0	1,021.0	1,025.0

	2001		2002		2003		2004		2005		2006 ^{1/}	
	Volume (mil units)	Value (RM mil)	Volume (mil units)	Value (RM mil)	Volume (mil units)	Value (RM mil)	Volume (mil units)	Value (RM mil)	Volume (mil units)	Value (RM mil)	Volume (mil units)	Value (RM mil)
8.6 Turnover^{a/} :												
Consumer Products	1,820.3	7,549.6	3,788.8	13,225.1	7,022.2	17,250.7	8,088.8	19,051.5	7,987.8	15,505.6	3,404.5	7,002.4
Industrial Products	6,625.4	9,678.7	7,399.1	13,355.0	19,865.7	30,164.6	22,841.0	32,174.3	21,079.7	22,990.3	6,913.1	5,837.7
Construction	5,074.2	8,480.3	5,388.9	10,732.5	9,245.0	17,094.7	6,883.7	13,229.0	5,943.5	9,210.3	3,354.8	3,433.3
Trading/Services	12,729.0	33,207.9	15,143.4	44,920.4	27,587.3	62,860.7	26,898.9	77,688.0	26,334.8	69,330.3	9,952.9	17,800.5
Technology ^{b/}	831.2	3,803.6	946.2	3,688.0	6,621.7	7,734.8	8,167.7	9,016.4	10,506.1	6,537.8	11,567.3	6,007.9
Finance	8,193.7	19,645.2	7,946.3	24,059.8	13,444.2	30,964.1	12,753.6	41,553.2	2,828.7	4,913.0	1,073.6	1,721.6
Hotels	472.1	384.5	1,129.9	1,001.2	1,135.5	910.6	1,736.7	2,242.0	12,241.2	41,364.7	2,918.7	9,697.9
Properties	4,350.7	2,985.1	6,851.5	6,403.3	16,341.3	15,021.1	14,033.2	20,262.9	1,430.0	1,195.1	256.1	90.4
Plantation	1,255.8	3,045.3	1,899.9	5,962.9	3,844.9	11,024.0	5,258.1	15,062.3	12,273.7	13,117.9	4,328.6	2,239.5
Mining	137.5	193.3	246.2	589.0	193.1	387.8	110.4	353.4	3,015.3	10,616.3	752.3	3,166.7
Trusts	17.8	10.3	26.5	15.7	23.6	16.1	45.9	41.5	0.2	9.8	0.1	4.8
Infrastructure Project Companies	578.0	1,752.1	389.2	1,175.0	1,516.0	3,620.7	1,199.6	3,347.0	337.2	392.0	173.4	188.5
Closed End Fund	16.9	7.8	36.6	22.9	70.0	46.3	58.9	45.0	59.0	51.6	25.3	23.4
Exchange Traded Fund ^{c/}	-	-	-	-	-	-	-	-	45.1	47.4	6.0	6.2
Loans	2,331.8	1,093.5	1,168.9	1,054.8	1,448.7	1,471.2	1,657.8	1,553.8	1,386.6	1,006.7	1,681.3	460.5
Loans (PN4)	-	-	6.8	1.4	2.3	0.4	-	-	-	-	-	-
TSR ^{d/} /Warrant	10,063.1	4,148.3	8,836.5	5,194.4	13,332.2	6,210.5	10,424.9	5,501.3	11,716.0	3,604.3	2,842.5	694.2
TSR ^{d/} /Warrant (PN4)	-	-	53.6	12.2	9.5	1.0	2.8	0.5	-	-	-	-
PN4 Condition	-	-	750.7	208.9	846.6	174.8	573.0	168.3	-	-	-	-
Trading of Rights	451.7	30.6	735.5	232.7	528.2	191.4	287.8	118.1	671.1	147.1	65.6	2.7
Call Warrants Board	-	-	-	-	1,122.2	1,192.8	1,657.5	2,453.4	963.1	1,049.9	151.4	114.3
Grand Total	54,949.2	96,016.1	62,744.5	131,855.2	124,200.2	206,338.3	122,680.3	243,861.9	118,819.1	201,090.1	49,467.5	58,492.5

Notes : Figures are inclusive of Direct Business

^{1/} Data as at 31th March 2006.

^{a/} The Main Board, Second Board and Mesdaq Market (Mesdaq Market merged with Bursa Malaysia with effect from 18th March 2002.)

^{b/} Launched on 15th May 2005.

^{c/} Launched on 18th July 2005.

^{d/} Transferable Subscription Rights.

Source : Bursa Malaysia

9. MITI APPROVED PROJECTS

	Unit	1999	2000	2001	2002	2003	2004	2005 ^{p/}
9.1 MITI Approved Projects								
Number of projects approved		725	805	928	792	965	1,101	1,026
Potential employment	'000s	66	88	89	65	77	89	115
Proposed called-up capital	RM mil	3,163	3,578	4,142	2,498	6,614	4,450	3,693
Loans	RM mil	7,533	15,695	9,972	5,337	12,844	14,591	9,879
Total proposed capital investment	RM mil	17,021	33,610	25,775	17,877	29,145	28,774	31,057
9.2 Foreign Investment In Approved Projects (By Selected Countries)								
Australia	% of total	0.4	0.7	0.8	0.9	0.7	0.9	0.9
France	% of total	0.1	0.0	0.4	0.6	0.3	1.0	0.2
Japan	% of total	8.2	14.5	17.8	5.1	8.3	7.7	20.5
Singapore	% of total	7.4	9.0	11.8	8.8	7.8	11.5	16.3
Taiwan	% of total	2.2	4.6	6.0	2.2	4.0	3.2	2.4
United Kingdom	% of total	1.6	3.9	0.7	1.5	24.7	1.1	0.6
United States	% of total	42.1	37.8	18.0	23.0	13.9	8.1	28.8
Germany	% of total	1.5	8.3	13.8	43.7	1.1	35.9	2.2
Others	% of total	36.6	21.2	30.7	14.3	39.2	30.6	28.1
TOTAL	RM mil	12,274	19,849	18,907	11,578	15,640	13,144	17,883

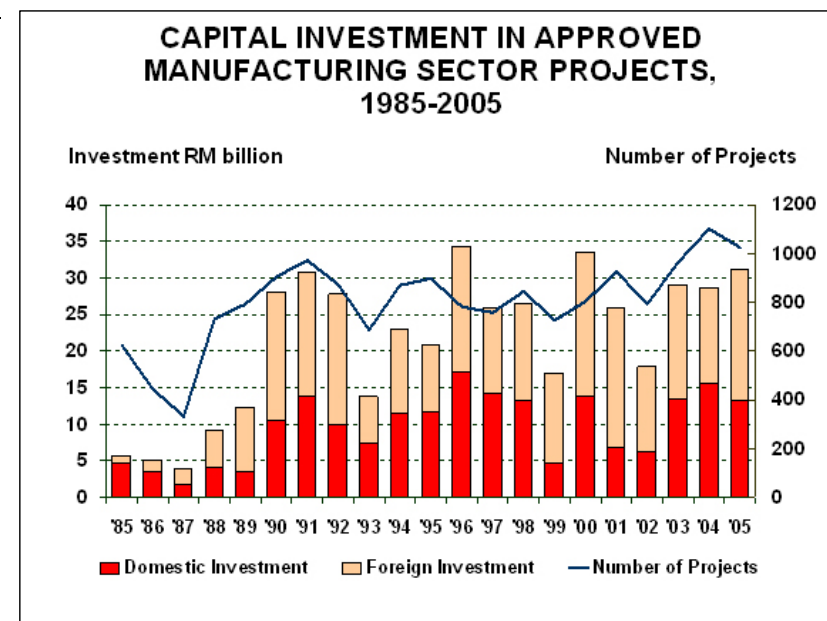
Note : ^{p/} Provisional

Source : Ministry of International Trade & Industry

	Unit	2000	2001	2002	2003	2004	2005 ^{p/}
9.3 Proposed Capital Investment in Approved Projects (By Selected Industry)							
Food manufacturing	% of total	3.1	3.5	6.8	3.7	3.9	4.7
Textiles & textile products	% of total	3.5	1.7	1.1	1.0	2.9	1.2
Wood & wood products	% of total	1.1	1.6	2.6	3.8	3.1	1.2
Paper, printing & publishing	% of total	4.5	19.5	1.8	0.9	16.4	3.1
Chemicals & chemical products	% of total	2.9	5.5	5.1	3.3	10.5	5.5
Petroleum & petrochemical prod.	% of total	7.0	0.5	27.2	1.5	6.6	2.4
Rubber products	% of total	2.8	2.5	2.1	0.7	1.3	2.5
Plastic products	% of total	1.8	2.1	3.0	3.0	2.4	3.8
Non-metallic mineral products	% of total	5.3	7.8	2.7	1.6	2.7	3.0
Basic metal products	% of total	2.3	2.3	2.0	29.3	6.7	10.3
Fabricated metal products	% of total	1.2	2.0	2.7	4.5	4.2	2.4
Machinery manufacturing	% of total	2.4	2.8	4.0	2.2	1.4	3.3
Electronics & electrical products	% of total	36.2	40.1	31.6	17.2	30.0	44.4
Transport equipment	% of total	2.0	4.4	3.9	24.2	4.6	4.6
Others	% of total	23.9	3.7	3.4	3.1	0.0	7.7
TOTAL	RM mil	33,610	25,775	17,877	29,145	28,774	31,057

Notes : ^{p/} Provisional

Source : Ministry of International Trade & Industry



10. EXTERNAL SECTOR

	Unit	2000	2001	2002	2003	2004	2005 ^(p)
10.1 Exports							
Total exports	RM mil	373,270	334,284	357,430	397,844	480,740	533,790
Annual growth	%	16.1	-10.4	6.9	11.3	20.8	11.0
Major primary commodities							
Rubber	RM mil	2,571	1,886	2,492	3,583	5,198	5,787
Palm oil	RM mil	9,948	9,876	14,838	20,192	20,107	19,036
Sawlogs and sawn timber	RM mil	5,509	3,796	4,867	5,183	5,284	6,516
Crude oil	RM mil	14,241	11,118	11,600	15,659	21,318	28,508
Manufacturing products	RM mil	317,908	285,316	302,021	326,322	390,449	429,853
Annual growth	%	17.0	-10.3	5.9	8.0	19.7	10.1
Textiles, clothings & footwear	RM mil	10,433	9,054	8,570	8,757	10,328	10,509
Chemical & petroleum	RM mil	23,142	23,288	24,848	30,635	27,767	29,734
Electrical and electronic prod.	RM mil	230,429	200,307	212,298	222,851	257,051	282,783
Manufactures of metal	RM mil	8,618	8,692	8,796	11,242	16,140	17,157
10.2 Imports ^{1/}							
Total imports	RM mil	311,459	280,229	303,090	316,538	400,077	434,030
Annual growth	%	25.3	-10.0	8.2	4.4	26.4	8.5
Consumption goods	RM mil	17,040	16,620	18,951	18,721	23,226	24,600
Intermediate goods	RM mil	232,687	203,808	218,848	235,448	287,717	308,335
Capital goods	RM mil	44,171	41,285	43,199	40,799	55,487	60,734
Others	RM mil	11,043	11,620	12,972	13,080	16,420	18,479
Imports for re-exports	RM mil	6,518	6,896	9,120	8,490	17,226	21,862

Notes : ^(p) Provisional

^{1/} Based on Broad Economic Categories (BEC)

Source : Economic Planning Unit, Ministry of Finance, Department of Statistics, Bank Negara Malaysia

	Unit	2000	2001	2002	2003	2004	2005 ^(p)
10.3	Direction of Exports						
	USA	% of total	20.5	20.2	20.7	19.6	19.7
	Singapore	% of total	18.4	16.9	16.9	15.8	15.6
	North East Asia ^{1/}	% of total	11.7	11.6	12.6	13.0	12.0
	Japan	% of total	13.1	13.3	11.1	10.7	9.4
	ASEAN ^{2/}	% of total	8.2	8.2	8.9	9.1	10.5
	China	% of total	3.1	4.4	5.6	6.5	6.6
10.4	Sources of Imports						
	Japan	% of total	21.0	19.2	17.8	17.1	14.5
	USA	% of total	16.6	16.0	16.3	15.4	12.9
	North East Asia ^{1/}	% of total	12.8	12.2	13.7	10.5	13.0
	ASEAN ^{2/}	% of total	9.7	10.1	11.0	12.4	13.8
	Singapore	% of total	14.4	12.6	12.0	11.8	11.7
	China	% of total	4.0	5.2	7.7	8.8	11.5
10.5	Trade Prices and Terms of Trade						
	Export Price Index	index (1987=100)	173.5	171.0	174.5	178.1	192.2
	Import Price Index	index (1987=100)	160.7	160.8	160.9	161.7	168.0
	Terms of Trade	index (1987=100)	107.9	106.3	108.4	110.2	114.4

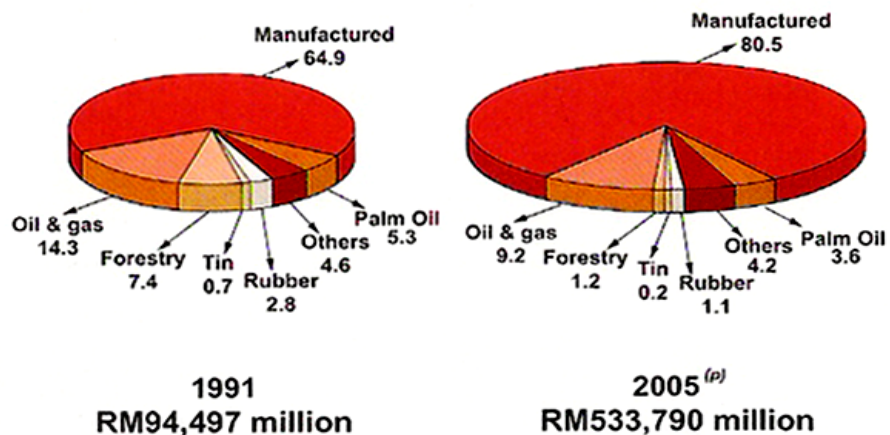
Notes : ^(p) Preliminary

^{1/} Exclude Japan and China

^{2/} ASEAN-10 exclude Singapore

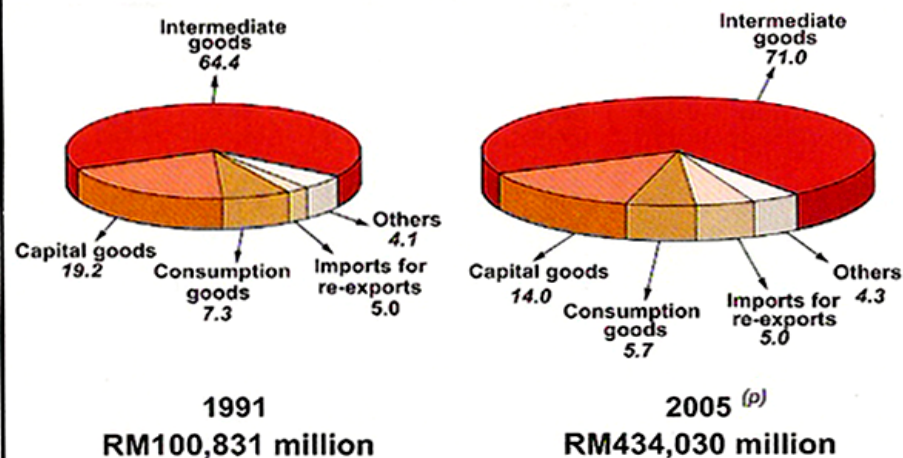
Sources : Economic Planning Unit, Department of Statistics, Bank Negara Malaysia.

DIVERSIFICATION OF EXPORTS 1991-2005 (% of Total)



^(p) Preliminary

IMPORTS BY BROAD ECONOMIC CATEGORIES (BEC) 1991-2005 (% of Total)



^(p) Preliminary

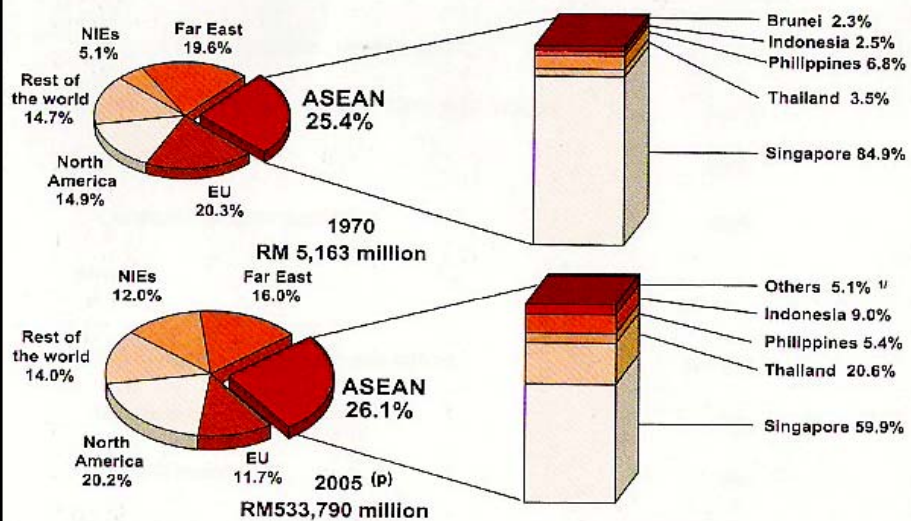
10.6 Trade Balance by Main Trading Partners (RM million)

Country	2001			2002			2003			2004			2005 ^(p)		
	Exports	Imports	Balance	Exports	Imports	Balance	Exports	Imports	Balance	Exports	Imports	Balance	Exports	Imports	Balance
North America															
United States	67,618	44,881	22,736	74,131	49,555	24,576	78,007	48,757	29,250	90,181	57,752	32,429	105,033	55,918	49,115
Canada	2,077	1,133	944	2,152	1,262	890	2,302	1,369	933	3,011	1,759	1,252	2,847	2,133	714
EU	45,442	35,968	9,475	43,894	34,583	9,310	50,056	37,857	12,199	60,374	47,930	12,444	62,629	50,512	12,117
United Kingdom	8,759	6,846	1,914	8,327	5,966	2,361	8,872	5,991	2,881	10,556	6,640	3,916	9,470	6,522	2,948
Germany	7,766	10,451	-2,685	7,970	11,188	-3,218	9,145	14,787	-5,642	10,485	17,798	-7,313	11,258	19,265	-8,007
France	3,569	4,349	-780	5,170	4,263	907	6,688	4,563	2,125	7,081	5,543	1,538	6,913	5,660	1,253
Netherlands	15,438	2,469	12,969	13,136	2,453	10,683	13,036	2,151	10,885	15,752	3,434	12,318	17,452	3,351	14,101
ASEAN	84,049	63,578	20,470	92,386	69,494	22,892	99,015	76,681	22,334	120,601	95,729	24,872	139,207	110,827	28,380
Brunei	1,044	17	1,027	1,141	12	1,129	1,207	121	1,086	1,203	54	1,149	1,336	49	1,287
Indonesia	5,930	8,536	-2,606	6,804	9,683	-2,880	8,091	11,168	-3,077	11,677	15,936	-4,259	12,580	16,566	-3,986
Philippines	4,892	6,987	-2,095	5,162	9,956	-4,794	5,459	11,835	-6,376	7,362	10,667	-3,305	7,476	12,192	-4,716
Singapore	56,643	35,352	21,291	60,534	36,250	24,284	62,786	37,283	25,503	72,176	44,437	27,739	83,333	50,828	32,505
Thailand	12,756	11,120	1,636	15,092	11,982	3,109	17,538	14,549	2,989	22,954	21,992	962	28,723	22,889	5,834
Far East															
Japan	44,393	53,750	-9,357	39,707	53,902	-14,195	42,643	54,273	-11,630	48,552	63,693	-15,141	49,918	63,000	-13,082
China	14,683	14,473	210	20,008	23,329	-3,321	25,878	27,739	-1,861	32,143	39,279	-7,136	35,224	49,879	-14,655
NIEs															
Hong Kong	15,437	7,064	8,373	20,281	8,827	11,454	25,778	8,580	17,198	28,686	10,850	17,836	31,205	10,797	20,409
South Korea	11,107	11,249	-142	11,866	16,013	-4,147	11,550	17,308	-5,758	16,839	19,843	-3,005	17,945	21,604	-3,659
Taiwan	12,167	15,930	-3,763	13,264	16,891	-3,627	14,351	15,698	-1,347	15,763	21,630	-5,867	14,813	23,973	-9,160
Central & South America	4,473	3,266	1,207	3,994	3,233	761	3,985	3,579	406	5,692	4,834	858	6,169	6,786	-617
Australia	7,795	5,944	1,851	8,108	5,415	2,694	9,932	4,803	5,129	15,783	6,793	8,990	18,042	8,171	9,872
TOTAL (incl. others)	334,284	280,229	54,055	357,430	303,090	54,340	397,884	316,538	81,347	480,722	399,648	81,073	533,790	434,030	99,760

Note: ^(p) Preliminary

Sources: Economic Planning Unit, Department of Statistics

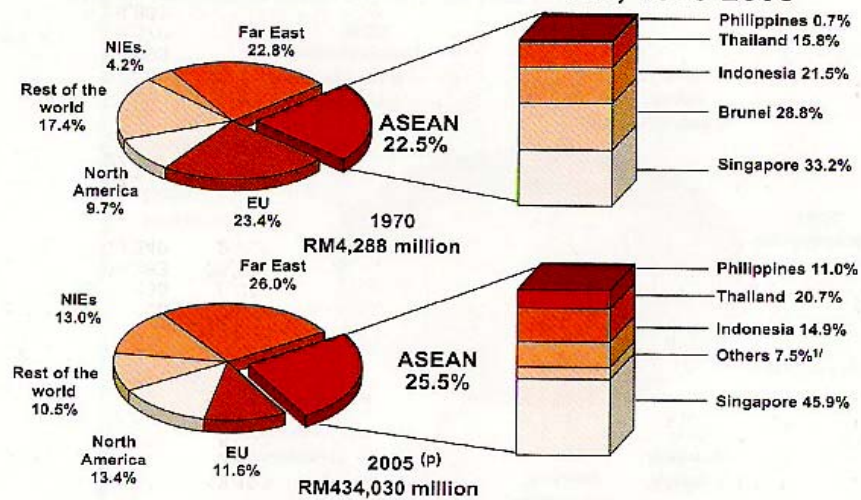
MALAYSIA'S EXPORTS BY DESTINATION, 1970-2005



(p) Preliminary

^{1/} Includes Brunei, Vietnam, Myanmar, Laos and Cambodia

MALAYSIA'S IMPORTS BY ORIGIN, 1970-2005



(p) Preliminary

^{1/} Includes Brunei, Vietnam, Myanmar, Laos and Cambodia

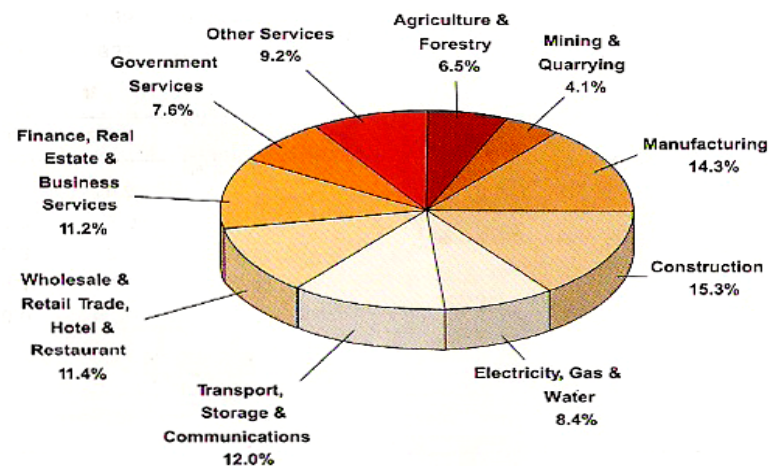
11. PRIVATIZATION

11.1 Privatization Achievement	1983-2005
Total Projects Privatized:	490
Existing projects	346
New projects	144
Jobs eliminated from Government payroll	113,220
Savings:	
Capital expenditure (RM bil)	153.6
Proceeds (RM bil)	24.2*
Market Capitalization as at 31 October 2005 (RM bil)	171.4
% of total Bursa Malaysia Capitalization	24.4

Note : * Data revised

Source : Economic Planning Unit

SECTORAL DISTRIBUTION OF PRIVATIZED PROJECTS, 1983-2005 (% of Total)



Total Projects : 490

12. ENERGY AND INFRASTRUCTURE

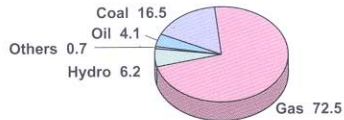
	2000		2001		2002		2003		2004 ^(p)		2005 ^(f)	
	PJ ^{1/}	% of Total	PJ ^{1/}	% of Total	PJ ^{1/}	% of Total	PJ ^{1/}	% of Total	PJ ^{1/}	% of Total	PJ ^{1/}	% of Total
12.1 Primary Commercial Energy - Final Demand												
Final Demand By Source :												
Petroleum products	820.0	65.9	851.1	64.5	864.2	62.0	886.0	61.2	954.5	62.0	1,023.1	62.7
Electricity	220.4	17.7	234.3	17.8	248.0	17.8	264.1	18.3	287.1	18.7	310.0	19.0
Natural gas	161.8	13.0	193.5	14.7	236.3	17.0	246.3	17.0	246.4	16.0	246.6	15.1
Coal & coke	41.5	3.3	40.9	3.1	45.5	3.3	50.7	3.5	51.4	3.3	52.0	3.2
TOTAL	1,243.7	100.0	1,319.8	100.0	1,394.0	100.0	1,447.1	100.0	1,539.4	100.0	1,631.7	100.0
	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004 ^(p)	2005 ^(f)	
12.2 Electricity - Demand and Supply												
Peak demand (Megawatt)	7,212	8,143	9,106	9,304	9,690	10,657	11,055	11,833	12,504	13,848	14,531	
Installed capacity (Megawatt)	10,764	12,257	12,992	13,894	13,625	14,291	14,761	15,483	18,562	19,423	20,267	
Reserve margin (%)	49.2	50.5	42.7	49.3	40.6	34.1	33.5	30.8	48.4	40.3	39.5	

Notes : ^(p) Preliminary ^(f) Forecast

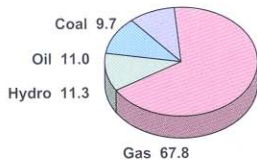
^{1/} Joule is the unit of energy used to establish the equivalent physical heat content of each energy form, where 1 petajoule (PJ) = 10¹⁵ joules

Sources : EPU, Ministry of Energy, Water and Communications, Tenaga Nasional Berhad (TNB), Sabah Electricity Sdn. Bhd. (Lembaga Letrik Sabah), Sarawak Electricity Supply Corporation

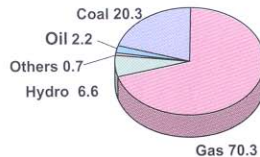
GENERATION MIX OF ELECTRICITY, 1995-2004 (% of Total)



2003
83,300 GWH



1995
41,813 GWH



2004
88,260 GWH

	Unit	2000	2001	2002	2003	2004	2005 ^(f)
12.3 Roads By Surface Type							
Paved	km	51,766	57,136	58,433	59,194	59,513	61,277
Unpaved	km	15,824	15,881	16,724	16,698	17,687	17,788
TOTAL	km	67,590	73,017	75,157	75,893	77,199	79,065
12.4 Railway Statistics							
Inter-city daily ridership	'000s	10.5	9.6	9.4	9.2	10.0	10.7
KTM Komuter daily ridership	'000s	52.3	57.3	60.5	67.5	76.0	81.0
Light Rail daily ridership	'000s	200.0	233.0	245.6	334.2	321.2	352.0
Total freight traffic	'000 tonnes	4,978	4,151	3,803	4,607	4,610	5,946
Container handling	TEUs	223,718	238,000	262,478	273,641	302,736	359,856
12.5 Air Traffic Statistics							
No. of Passengers							
Domestic	million	19.6	19.7	20.4	21.9	23.5	24.6
International	million	13.0	12.7	13.3	12.3	14.8	15.8
TOTAL (including transit)	million	32.6	32.4	33.7	34.2	39.4	41.6
Cargo Handled							
Domestic	tonnes	121,218	137,182	146,647	152,242	164,517	176,812
International	tonnes	656,815	564,905	669,823	720,193	762,806	830,696
TOTAL (including transit)	tonnes	778,033	702,087	816,470	872,435	957,072	1,040,337
12.6 Port Statistics							
Composition of Cargo Throughput							
General cargo	mil tonnes	26.0	27.7	43.6	31.7	40.9	52.7
Dry bulk cargo	mil tonnes	30.7	31.9	31.7	31.7	31.8	31.9
Liquid bulk cargo	mil tonnes	82.8	87.5	95.4	98.6	101.9	105.2
Containerized cargo	mil tonnes	81.3	97.4	131.1	150.6	161.5	173.2
TOTAL	mil tonnes	220.8	244.5	301.8	312.6	336.1	363.0

Note: ^(f) Forecast

Sources : EPU, DOS, Ministry of Transport (MOT), MOW, Malaysian Communications and Multimedia Commission, Malaysia Airports Holdings Berhad.

14. Investors' Guide

14.1 Income Tax Rate

Individual 0-28%
Corporate 28%

14.2 Promotion of Investment Act, 1986

Incentives available are Pioneer Status, Investment Tax Allowance, Industrial Adjustment Allowance, Infrastructure Allowance, Double Deduction on Expenses For The Promotion Of Exports.

14.3 Income Tax Act, 1967

- (i) Exemption of income: The quantum of tax exemption varies. These activities are as follows:
Approved Service Project, Trading Companies, Operational Headquarters, Venture Capital Companies, Tour Operators, Promotion of International Conference, Promotion Of Export, Promotion Of Car And Motorcycle Racing Events, Promotion Of Boat/Yacht Maintenance Activities In Langkawi, Promote The Usage Of IT To Improve Business And Management Process.
- (ii) Investment Allowance
- (iii) Reinvestment Allowance
- (iv) Double Deduction: Research & Development, Approved Training Institutions & Programmes, Freight Charges, Insurance Premiums, Overseas Promotion, Promotion of Local Brand Name.
- (v) Single Deduction
- (vi) Industrial Building Allowance
- (vii) Special Capital Allowance
- (viii) Deduction for Capital Expenditure on Approved Agricultural Projects
- (ix) Special Tax Treatment For Gifts

14.4 Others

Customs Act 1967, Sales Tax Act 1972, Excise Act 1976, Free zone Act 1990 and Labuan Offshore Business Activity Act (LOBATA) 1990.